



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Boursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

27th February 2024



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DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Kuwait Market Watch

Tuesday, February 27, 2024

Index	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
All Share Index	7,433.27	18.65	0.25%	9.04%	7,441.91	6,357.12	43.89	1.69	24.21	3.27
Premier Index	8,157.73	29.66	0.36%	9.10%	8,216.19	6,899.51	33.69	1.88	22.74	3.57
Main Index	6,054.46	-19.63	-0.32%	8.70%	6,092.53	5,311.80	10.20	1.06	29.10	2.27
NIC 50 Index	9,455.41	15.00	0.16%	9.09%	9,455.41	8,000.20	32.99	1.88	22.74	3.57

Index	Value Mn(KD)	Volume (Mn share)
All Share Index	51.91	269.60
Premier Index	38.74	117.55
Main Index	13.17	152.05
NIC 50 Index	43.93	149.88

Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
Hayat Communications	0.096	21,315	10.73%
Burgan for Well Drilling Tradi	0.117	652,210	10.38%
Wethaq Takaful Insurance	0.060	1,117,837	9.56%
Kuwait Real Estate Holding	0.035	27,468	7.62%
Real Estate Trade Centers	0.060	4,454	7.39%

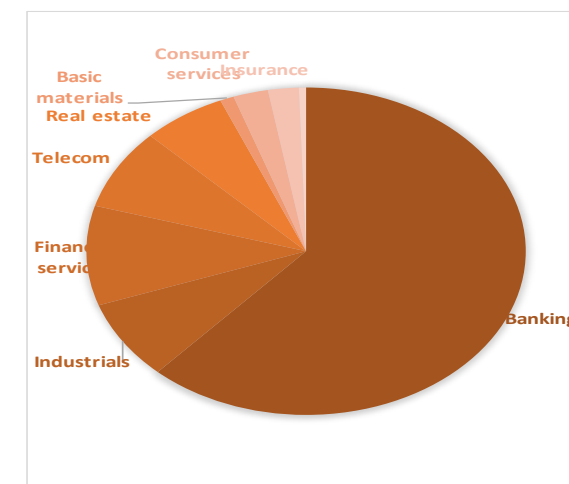
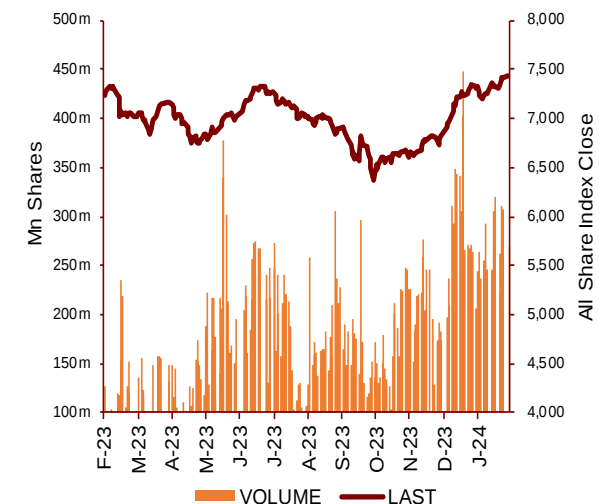
Today's Top 5 by Value	Close KD	Trade Val Mn(KD)	DTD (%)
Kuwait Finance House	0.806	7.81	0.62%
National Bank of Kuwait	0.983	3.87	0.82%
Kuwait International Bank	0.164	2.47	0.61%
Burgan Bank	0.206	2.26	-0.48%
Gulf Bank	0.291	2.11	-1.02%

Market Breadth	UP ↑	Down ↓	No Chg ↔
All Share Index	54	62	31
Premier Index	11	12	2
Main Index	43	50	29
NIC 50 Index	20	22	8

Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
Credit Rating and Collection	0.062	375,997	-22.52%
Palms Agro Production	0.159	35,103	-9.14%
Sultan Center Food Products	0.105	71,282	-7.89%
Livestock Transport and Trai	0.103	113,836	-7.21%
Kuwait Emirates Holding Co	0.044	21,199	-6.95%

Top 5 by Volume	Close KD	Trade Vol Mn(Shrs)	DTD (%)
Manazel Holding	0.034	22.15	0.00%
Wethaq Takaful Insurance	0.060	18.72	9.56%
Kuwait Projects Company Hi	0.129	15.28	-1.53%
Kuwait International Bank	0.164	15.04	0.61%
Sokouk Holding	0.057	14.38	5.56%

Sector	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
Banking	1,808.83	9.850	0.55%	9.8%	1,848.9	1,528.9	26.719	1.21	18.45	2.77
Industrials	1,020.97	-6.080	-0.59%	12.5%	1,042.6	853.7	3.394	0.99	17.37	2.80
Financial services	1,380.37	-8.280	-0.60%	13.9%	1,399.6	1,139.0	4.255	1.18	46.37	2.12
Telecom	1,133.07	5.060	0.45%	2.5%	1,203.3	1,011.3	3.450	1.24	12.39	3.67
Real estate	1,267.20	-2.000	-0.16%	4.5%	1,284.1	1,071.7	2.665	0.73	24.65	1.40
Basic materials	788.87	-5.190	-0.65%	5.8%	980.0	732.4	0.444	1.61	9.97	10.48
Consumer services	705.19	1.650	0.23%	7.1%	714.8	437.7	1.110	2.71	15.74	2.36
Insurance	2,450.02	10.230	0.42%	6.9%	2,493.9	1,590.7	0.977	1.39	23.86	4.23
Health care	472.77	0.000	0.00%	-1.9%	487.2	397.7	0.227	1.60	12.52	2.64
Energy	1,068.83	16.400	1.56%	12.6%	1,111.6	893.6	0.216	0.97	17.25	2.10
Utilities	444.74	2.630	0.59%	-2.3%	547.4	429.0	0.186	1.41	13.09	7.14
Consumer goods	1,640.68	-11.320	-0.69%	2.3%	1,760.6	1,403.7	0.213	1.25	99.53	0.99
Technology	2,044.27	36.370	1.81%	253.5%	2,168.0	524.5	0.028	2.38	NM	-
	7,433.27	18.65	0.25%	9.0%	7,441.9	6,357.1	43.89	1.69	24.21	3.27



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market

Tuesday, February 27, 2024

Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.983	0.008	0.82%	1.80	14.47	3.59	7,795	0%	10%	3.87	3.95	12.9%	1.6%	1.069	0.838	22.29%
Kuwait Finance House	0.806	0.005	0.62%	2.02	20.95	2.50	11,738	4%	11%	7.81	9.70	9.6%	1.8%	0.808	0.659	33.56%
Mobile Telecommunications	0.514	0.002	0.39%	1.78	10.28	6.84	2,224	-2%	1%	1.91	3.73	17.7%	5.7%	0.572	0.451	6.36%
Boubyan Bank	0.647	0.006	0.94%	2.55	34.49	0.88	2,564	5%	8%	1.18	1.83	7.6%	1.0%	0.722	0.563	7.33%
Agility Public Warehousing	0.613	-0.009	-1.45%	0.88	18.59	0.00	1,565	6%	20%	2.07	3.35	5.3%	3.2%	0.663	0.498	4.47%
Mabanee Co.	0.809	-0.004	-0.49%	1.72	16.38	1.62	1,065	5%	-4%	0.96	1.19	10.9%	5.2%	0.894	0.680	3.04%
Gulf Bank	0.291	-0.003	-1.02%	1.29	13.91	3.22	1,054	1%	4%	2.11	7.25	9.3%	1.0%	0.300	0.235	3.01%
Burgan Bank	0.206	-0.001	-0.48%	0.70	20.60	3.68	710	8%	20%	2.26	10.94	3.6%	0.6%	0.229	0.157	2.03%
Human Soft Holding	3.380	0.078	2.36%	3.40	10.33	11.54	432	-2%	-1%	0.57	0.17	32.1%	27.6%	3.845	2.972	1.23%
Warba Bank	0.188	0.000	0.00%	0.99	23.33	1.55	387	-1%	1%	0.47	2.50	4.3%	0.4%	0.231	0.165	1.11%
Boubyan Petrochemical	0.619	-0.005	-0.80%	1.29	13.36	9.62	330	4%	6%	0.64	1.03	9.4%	5.3%	0.856	0.571	0.94%
Kuwait Projects Company Holding	0.129	-0.002	-1.53%	0.74	32.33	0.00	587	0%	23%	2.01	15.28	1.9%	0.3%	0.142	0.102	1.68%
Al Ahli Bank of Kuwait	0.263	-0.001	-0.38%	1.00	14.21	2.81	620	4%	13%	0.27	1.00	6.3%	0.7%	0.332	0.208	1.77%
National Industries Group Holding	0.235	-0.003	-1.26%	1.11	21.50	2.00	531	-1%	15%	0.23	0.99	5.3%	3.1%	0.243	0.176	1.52%
Boursa Kuwait Securities Co	1.978	-0.002	-0.10%	6.18	25.14	4.29	397	-3%	15%	0.35	0.18	24.4%	18.3%	2.080	1.641	1.14%
Kuwait International Bank	0.164	0.001	0.61%	0.59	16.73	2.24	251	1%	9%	2.47	15.04	3.6%	0.5%	0.181	0.141	0.72%
Jazeera Airways	1.116	-0.020	-1.76%	9.63	40.06	2.46	246	-1%	-20%	0.44	0.40	19.8%	2.2%	2.200	0.955	0.70%
Alafco Aviation Lease and Finance	0.207	0.000	0.00%	0.91	NM	0.00	197	2%	15%	0.24	1.17	-2.6%	-0.6%	0.215	0.162	0.56%
Mezzan Holding	0.617	0.007	1.15%	1.79	15.14	1.97	191	0%	7%	0.39	0.64	12.4%	5.1%	0.621	0.360	0.55%
Gulf Cable and Electrical Industries Group	1.509	-0.001	-0.07%	1.40	15.84	3.97	314	5%	15%	0.44	0.29	9.0%	NM	1.540	0.999	0.90%
National Investments	0.286	-0.002	-0.69%	1.32	92.56	9.72	228	0%	20%	1.03	3.59	1.3%	0.8%	0.308	0.182	0.65%
Alimtiarz Investment Group	0.056	0.000	-0.36%	0.38	NM	0.00	57	0%	-1%	0.14	2.45	-6.2%	-3.9%	0.073	0.052	0.16%
Kuwait Real Estate	0.227	0.003	1.34%	1.52	18.37	1.30	211	-5%	11%	0.88	3.92	8.7%	3.3%	0.261	0.101	0.60%
Integrated Holding	0.498	0.007	1.43%	2.03	35.00	3.05	126	-7%	-2%	0.40	0.81	5.8%	3.7%	0.555	0.345	0.36%
Kuwait Telecommunications	0.597	0.007	1.19%	2.44	18.25	5.93	596	1%	6%	0.45	0.76	13.5%	7.5%	0.635	0.520	1.70%
Salhia Real Estate	0.465	0.000	0.00%	1.41	15.81	3.07	253	6%	8%	0.40	0.86	9.2%	3.7%	0.550	0.383	0.72%
ALI ALGanim	1.119	0.024	2.19%	8.01	10.77	6.30	307	-5%	6%	0.65	0.58	36.6%	16.2%	1.287	0.860	0.88%
Kuwait Investment	0.196	-0.002	-1.01%	5.19	14.63	2.53	103	3%	54%	0.19	0.98	6.1%	4.1%	0.227	0.110	0.29%
Arzan Financial Group for Financing and Investment	0.218	0.000	0.00%	5.81	32.30	1.80	178	-4%	4%	2.08	9.47	4.6%	3.6%	0.249	0.099	0.51%
Aayan Leasing and Investment	0.177	0.001	0.57%	5.50	9.50	4.26	118	-7%	2%	0.16	0.92	13.1%	8.9%	0.191	0.121	0.34%
Commercial Real Estate	0.112	0.000	0.00%	4.99	22.40	2.60	198	6%	10%	0.83	7.35	3.1%	1.8%	0.115	0.092	0.57%
Heavy Engineering Industries and Shipbuilding	0.848	0.004	0.47%	6.46	23.70	2.37	153	0%	3%	0.44	0.52	9.3%	3.7%	0.890	0.566	0.44%
GFH Financial Group	0.080	0.000	-0.50%	5.21	8.78	6.33	277	-1%	4%	0.38	4.71	10.4%	1.0%	0.095	0.069	0.79%
Total		29.66	0.36%	1.88	22.74	3.57	34,976	2.2%	9.1%	34.66	91.40					100%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		ROE	ROA
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	(%)	(%)
National Bank of Kuwait	0.983	0.008	0.82%	1.80	14.5	3.59	7,795	0.3%	10.0%	12.9%	1.6%
Kuwait Finance House	0.806	0.005	0.62%	2.02	21.0	2.50	11,738	4.0%	11.0%	9.6%	1.8%
Mobile Telecommunications	0.514	0.002	0.39%	1.78	10.3	6.84	2,224	-2.3%	1.4%	17.7%	5.7%
Boubyan Bank	0.647	0.006	0.94%	2.55	34.5	0.88	2,564	5.4%	7.8%	7.6%	1.0%
Agility Public Warehousing	0.613	-0.009	-1.45%	0.88	18.6	0.00	1,565	5.7%	20.4%	5.3%	3.2%
Mabane Co.	0.809	-0.004	-0.49%	1.72	16.4	1.62	1,065	5.1%	-4.0%	10.9%	5.2%
Gulf Bank	0.291	-0.003	-1.02%	1.29	13.9	3.22	1,054	0.7%	3.6%	9.3%	1.0%
Burgan Bank	0.206	-0.001	-0.48%	0.70	20.6	3.68	710	7.8%	19.8%	3.6%	0.6%
Human Soft Holding	3.380	0.078	2.36%	3.40	10.3	11.54	432	-1.8%	-0.6%	32.1%	27.6%
Warba Bank	0.188	0.000	0.00%	0.99	23.3	1.55	387	-0.5%	1.1%	4.3%	0.4%
Boubyan Petrochemical	0.619	-0.005	-0.80%	1.29	13.4	9.62	330	4.0%	5.8%	9.4%	5.3%
Kuwait Projects Company Holding	0.129	-0.002	-1.53%	0.74	32.3	0.00	587	0.0%	22.9%	1.9%	0.3%
Shamal Al-Zour Al-Oula Power & Water	0.169	0.001	0.60%	1.41	13.1	7.14	186	-0.6%	-2.3%	11.3%	3.0%
National Industries Group Holding	0.235	-0.003	-1.26%	1.11	21.5	2.00	531	-1.3%	15.2%	5.3%	3.1%
Boursa Kuwait Securities Co	1.978	-0.002	-0.10%	6.18	25.1	4.29	397	-2.6%	14.7%	24.4%	18.3%
Kuwait International Bank	0.164	0.001	0.61%	0.59	16.7	2.24	251	1.2%	9.3%	3.6%	0.5%
Jazeera Airways	1.116	-0.020	-1.76%	9.63	40.1	2.46	246	-1.2%	-19.7%	19.8%	2.2%
Alafco Aviation Lease and Finance	0.207	0.000	0.00%	0.91	NM	0.00	197	2.5%	15.0%	-2.6%	-0.6%
Mezzan Holding	0.617	0.007	1.15%	1.79	15.1	1.97	191	0.3%	7.3%	12.4%	5.1%
Gulf Cable and Electrical Industries Group	1.509	-0.001	-0.07%	1.40	15.8	3.97	314	4.8%	15.2%	9.0%	6.9%
National Investments	0.286	-0.002	-0.69%	1.32	92.6	9.72	228	0.0%	19.7%	1.3%	0.8%
Alimti az Investment Group	0.056	0.000	-0.36%	0.38	NM	0.00	57	0.2%	-1.1%	-6.2%	-3.9%
Kuwait Real Estate	0.227	0.003	1.34%	1.52	18.4	1.30	211	-5.4%	10.7%	8.7%	3.3%
Integrated Holding	0.498	0.007	1.43%	2.03	35.0	3.05	126	-6.9%	-2.4%	5.8%	3.7%
Kuwait Telecommunications	0.597	0.007	1.19%	2.44	18.2	5.93	596	1.2%	6.0%	13.5%	7.5%
Salhia Real Estate	0.465	0.000	0.00%	1.41	15.8	3.07	253	5.9%	8.4%	9.2%	3.7%
ALI ALGanim	1.119	0.024	2.19%	3.71	10.8	6.30	307	-4.8%	6.0%	36.6%	16.2%
Kuwait Investment	0.196	-0.002	-1.01%	0.89	14.6	2.53	103	3.2%	54.3%	6.1%	4.1%
Arzan Financial Group for Financing and Inves	0.218	0.000	0.00%	1.51	32.3	1.80	178	-3.5%	3.8%	4.6%	3.6%
Aayan Leasing and Investment	0.177	0.001	0.57%	1.20	9.5	4.26	118	-6.8%	1.7%	13.1%	8.9%
Commercial Real Estate	0.112	0.000	0.00%	0.69	22.4	2.60	198	5.7%	9.8%	3.1%	1.8%
Heavy Engineering Industries and Shipbuilding	0.848	0.004	0.47%	2.16	23.7	2.37	153	0.0%	3.4%	9.3%	3.7%
GFH Financial Group	0.080	0.000	-0.50%	0.91	8.8	6.33	277	-1.5%	4.2%	10.4%	1.0%
Total		29.66	0.36%	1.88	22.74	3.57	33,385	2.2%	9.1%		

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Moving Average		RSI	MKT Cap	Price Performance		52 Week (KD)	
Discription	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day	14 Day	Mn KD	MTD(%)	YTD (%)	High	Low
Premier Index	8,158	29.66	0.36%	7,834	7,655	81	33,385	2.2%	8.8%	8,216	6,900

Top 5 Performrs (Today`s Price Change)

Human Soft Holding	3.380	0.078	2.36%	3.356	3.314	48	432	-1.8%	-0.6%	3.845	2.972
ALI ALGanim	1.119	0.024	2.19%	1.117	1.086	48	307	-4.8%	6.0%	1.287	0.860
Integrated Holding	0.498	0.007	1.43%	0.520	0.446	37	126	-6.9%	-2.4%	0.555	0.345
Kuwait Real Estate	0.227	0.003	1.34%	0.223	0.166	34	211	-5.4%	10.7%	0.261	0.101
Mezzan Holding	0.617	0.007	1.15%	0.585	0.519	50	191	0.3%	7.3%	0.621	0.360

Middel Performrs (Today`s Price Change)

Boubyan Bank	0.647	0.006	0.94%	0.619	0.614	80	2,564	5.4%	7.8%	0.722	0.563
National Bank of Kuwait	0.983	0.008	0.82%	0.951	0.926	63	7,795	0.3%	10.0%	1.069	0.838
Kuwait International Bank	0.164	0.001	0.61%	0.158	0.159	75	251	1.2%	9.3%	0.181	0.141
Shamal Al-Zour Al-Oula Power & Water	0.169	0.001	0.60%	0.172	0.183	63	186	-0.6%	-2.3%	0.208	0.163
Mobile Telecommunications	0.514	0.002	0.39%	0.513	0.508	49	2,224	-2.3%	1.4%	0.572	0.451
Warba Bank	0.188	0.000	0.00%	0.188	0.195	47	387	-0.5%	1.1%	0.231	0.165
Gulf Cable and Electrical Industries Group	1.509	-0.001	-0.07%	1.416	1.257	82	314	4.8%	15.2%	1.540	0.999
Boursa Kuwait Securities Co	1.978	-0.002	-0.10%	0.100	0.100	28	397	-2.6%	14.7%	1.210	0.996
Alimtiarz Investment Group	0.056	0.000	-0.36%	0.059	0.062	70	57	0.2%	-1.1%	0.073	0.052
Mabanee Co.	0.809	-0.004	-0.49%	0.807	0.818	67	1,065	5.1%	-4.0%	0.894	0.680
National Investments	0.286	-0.002	-0.69%	0.268	0.232	58	228	0.0%	19.7%	0.308	0.182
Boubyan Petrochemical	0.619	-0.005	-0.80%	0.603	0.685	72	330	4.0%	5.8%	0.856	0.571

Bottom 5 Performrs (Today`s Price Change)

Gulf Bank	0.291	-0.003	-1.02%	0.286	0.264	51	1,054	0.7%	3.6%	0.300	0.235
National Industries Group Holding	0.235	-0.003	-1.26%	0.221	0.209	67	531	-1.3%	15.2%	0.243	0.176
Agility Public Warehousing	0.613	-0.009	-1.45%	0.557	0.577	68	1,565	5.7%	20.4%	0.663	0.498
Kuwait Projects Company Holding	0.129	-0.002	-1.53%	0.111	0.118	79	587	0.0%	22.9%	0.142	0.102
Jazeera Airways	1.116	-0.020	-1.76%	1.258	1.563	49	246	-1.2%	-19.7%	2.200	0.955

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Banking Sector	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.983	0.008	0.82%	1.80	14.47	3.59	7,795	0.3%	10.0%	3.87	3.95	12.9%	1.6%	1.069	0.838	17.77%
Kuwait Finance House	0.806	0.005	0.62%	2.02	20.95	2.50	11,738	4.0%	11.0%	7.81	9.70	9.6%	1.8%	0.808	0.659	26.76%
Boubyan Bank	0.647	0.006	0.94%	2.55	34.49	0.88	2,564	5.4%	7.8%	1.18	1.83	7.6%	1.0%	0.722	0.563	5.84%
Commercial Bank of Kuwait	0.517	-0.002	-0.39%	1.43	7.44	4.72	951	2.4%	-0.6%	0.00	0.01	19.6%	3.1%	0.730	0.480	2.17%
Gulf Bank	0.291	-0.003	-1.02%	1.29	13.91	3.22	1,054	0.7%	3.6%	2.11	7.25	9.3%	1.0%	0.300	0.235	2.40%
Burgan Bank	0.206	-0.001	-0.48%	0.70	20.60	3.68	710	7.8%	19.8%	2.26	10.94	3.6%	0.6%	0.229	0.157	1.62%
Ahli United Bank	0.288	0.000	0.00%	0.95	18.34	2.78	649	0.3%	9.9%	0.00	0.00	5.2%	0.9%	0.295	0.240	1.48%
Warba Bank	0.188	0.000	0.00%	0.99	23.33	1.55	387	-0.5%	1.1%	0.47	2.50	4.3%	0.4%	0.231	0.165	0.88%
Al Ahli Bank of Kuwait	0.263	-0.001	-0.38%	1.00	14.21	2.81	620	4.4%	12.9%	0.27	1.00	6.3%	0.7%	0.332	0.208	1.41%
Kuwait International Bank	0.164	0.001	0.61%	0.59	16.73	2.24	251	1.2%	9.3%	2.47	15.04	3.6%	0.5%	0.181	0.141	0.57%
Total Banking Sector - 10 Companies							26,719			20.44	52.22					60.90%

Basic Materials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Boubyan Petrochemical	0.619	-0.005	-0.80%	1.29	13.36	9.62	330	4.03%	5.81%	0.64	1.03	9.4%	5.3%	0.856	0.571	0.75%
Al Kout Industrial Projects	0.767	0.000	0.00%	2.34	10.45	6.52	77	0.00%	-4.72%	0.00	0.00	23.2%	17.6%	0.900	0.390	0.18%
Kuwait Foundry	0.565	-0.004	-0.70%	2.82	6.11	18.87	37	10.78%	36.80%	0.02	0.04	39.3%	37.6%	0.579	0.239	0.08%
Total Basic Materials - 3 Companies							444			0.66	1.07					1.01%

Consumer Goods	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mezzan Holding	0.617	0.007	1.15%	1.79	15.14	1.97	191	0.3%	7.3%	0.39	0.64	12.4%	5.1%	0.621	0.360	0.44%
Livestock Transport and Trading	0.103	-0.008	-7.21%	0.70	183.93	0.00	22	-2.8%	5.1%	0.11	1.08	0.4%	0.2%	0.125	0.091	0.05%
Total Consumer Goods - 2 Companies							213			0.51	1.72					0.49%

Consumer Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Jazeera Airways	1.116	-0.020	-1.76%	9.63	40.06	2.46	246	-1.2%	-19.7%	0.44	0.40	19.8%	2.2%	2.200	0.955	0.56%
Kuwait National Cinema	1.235	-0.064	-4.93%	1.35	10.77	4.62	114	6.0%	3.2%	0.02	0.02	12.9%	5.1%	1.300	0.940	0.26%
Oula Fuel Marketing	0.144	0.004	2.86%	0.88	14.05	3.57	58	-2.0%	4.3%	0.00	0.03	6.4%	3.2%	0.180	0.121	0.13%
Al Soor Fuel Marketing	0.149	-0.001	-0.67%	0.84	14.93	3.33	60	0.7%	8.8%	0.00	0.02	5.9%	4.2%	0.168	0.120	0.14%
Sultan Center Food Products	0.105	-0.009	-7.89%	0.51	NM	0.00	29	1.0%	16.7%	0.07	0.67	-7.8%	-1.4%	0.149	0.076	0.07%
Jiyad Holding	0.018	0.000	0.00%	0.18	1.38	0.00	3	0.0%	0.0%	0.00	0.00	13.9%	13.6%	0.030	0.014	0.01%
IFA Hotels and Resorts	1.003	-0.007	-0.69%	11.77	17.11	0.00	184	34.8%	25.4%	0.36	0.36	97.2%	5.3%	1.090	0.058	0.42%
Kuwait Resorts	0.083	0.000	0.12%	0.54	17.79	3.52	16	3.6%	17.1%	0.06	0.72	3.0%	2.7%	0.084	0.065	0.04%
Future Kid Entertainment and Real Estate	0.132	0.000	0.00%	0.98	10.58	4.55	14	17.9%	37.5%	0.03	0.21	9.8%	5.1%	0.141	0.089	0.03%
Al Eid Food	0.192	0.000	0.00%	1.48	12.64	2.37	58	-2.0%	7.3%	0.07	0.38	12.2%	9.6%	0.220	0.163	0.13%
Kuwait Hotels	0.188	-0.009	-4.57%	1.89	12.21	0.00	11	-9.2%	9.9%	0.00	0.00	16.7%	11.4%	0.228	0.115	0.02%
Palms Agro Production	0.159	-0.016	-9.14%	1.51	26.59	0.00	8	132.1%	96.3%	0.04	0.21	5.8%	4.7%	0.381	0.062	0.02%
ALI ALGanim	1.119	0.024	2.19%	3.71	10.77	6.30	307	-4.8%	nm	0.65	0.58	36.6%	16.2%	1.287	0.860	0.70%
Total Consumer Services - 13 Companies							1,110			1.75	3.61					2.53%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Financial Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Egypt Kuwait Holding	0.260	0.005	1.96%	2.43	6.13	13.20	293	-1.5%	2.4%	0.31	1.18	31.5%	10.7%	0.374	0.237	0.67%
Kuwait Projects Company Holding	0.129	-0.002	-1.53%	0.74	32.33	0.00	587	0.0%	22.9%	2.01	15.28	1.9%	0.3%	0.142	0.102	1.34%
National Industries Group Holding	0.235	-0.003	-1.26%	1.11	21.50	2.00	531	-1.3%	15.2%	0.23	0.99	5.3%	3.1%	0.243	0.176	1.21%
Boursa Kuwait Securities Co	1.978	-0.002	-0.10%	6.18	25.14	4.29	397	-2.6%	14.7%	0.35	0.18	24.4%	18.3%	2.080	1.641	0.91%
GFH Financial Group	0.080	0.000	-0.50%	0.91	8.78	6.33	277	-1.5%	4.2%	0.38	4.71	10.4%	1.0%	0.095	0.069	0.63%
National Investments	0.286	-0.002	-0.69%	1.32	92.56	9.72	228	0.0%	19.7%	1.03	3.59	1.3%	0.8%	0.308	0.182	0.52%
Tamdeen Investment	0.476	0.001	0.21%	0.49	10.59	2.53	159	-8.5%	12.0%	0.00	0.00	4.7%	4.2%	0.605	0.424	0.36%
Alimtiiaz Investment Group	0.056	0.000	-0.36%	0.38	NM	0.00	57	0.2%	-1.1%	0.14	2.45	-6.2%	-3.9%	0.073	0.052	0.13%
Commercial Facilities	0.188	-0.002	-1.05%	0.59	11.25	8.42	95	11.9%	18.2%	0.10	0.52	5.3%	3.0%	0.199	0.149	0.22%
Aayan Leasing and Investment	0.177	0.001	0.57%	1.20	9.50	4.26	118	-6.8%	1.7%	0.16	0.92	13.1%	8.9%	0.191	0.121	0.27%
Kuwait Investment	0.196	-0.002	-1.01%	0.89	14.63	2.53	103	3.2%	54.3%	0.19	0.98	6.1%	4.1%	0.227	0.110	0.23%
Noor Financial Investment	0.249	0.000	0.00%	1.30	3.76	2.01	127	3.8%	10.2%	0.54	2.14	37.7%	28.3%	0.260	0.141	0.29%
Arzan Financial Group for Financing and Investment	0.218	0.000	0.00%	1.51	32.30	1.80	178	-3.5%	3.8%	2.08	9.47	4.6%	3.6%	0.249	0.099	0.40%
Kuwait Financial Centre	0.124	-0.003	-2.36%	0.58	14.94	3.94	62	-2.4%	22.8%	0.00	0.01	4.0%	4.7%	0.139	0.090	0.14%
Gulf Investment House	0.379	-0.004	-1.04%	3.50	66	0.00	153	-1.0%	14.8%	0.00	0.00	5.4%	5.7%	0.421	0.309	0.35%
Arabi Group Holdings	0.520	-0.010	-1.89%	3.98	NM	0.00	180	-10.5%	1.4%	0.44	0.85	-20.4%	-2.4%	0.607	0.207	0.41%
Kuwait and Middle East Financial Investment	0.088	-0.005	-4.97%	0.85	NM	0.00	19	-0.1%	8.5%	0.00	0.02	-12.0%	-4.1%	0.103	0.073	0.04%
Privatization Holding	0.042	-0.002	-4.79%	0.40	NM	0.00	25	9.2%	43.8%	0.12	2.77	-8.6%	-5.4%	0.044	0.022	0.06%
Asiya Capital Investments	0.047	0.000	0.21%	0.57	NM	0.00	38	-1.1%	8.0%	0.18	3.75	-23.5%	-23.1%	0.063	0.040	0.09%
Umm Al Qaiwain General Investment Co	0.098	0.000	0.00%	0.66	11.68	5.13	36	0.0%	3.2%	0.00	0.00	NM	NM	0.100	0.085	0.08%
Securities House	0.058	-0.001	-1.70%	0.59	NM	0.00	23	2.1%	6.9%	0.02	0.28	-0.7%	-0.9%	0.071	0.050	0.05%
Kamco Investment	0.107	0.001	0.94%	0.63	125.88	9.43	37	10.2%	24.4%	0.30	2.86	0.5%	0.3%	0.115	0.082	0.08%
First Investment	0.046	0.000	-0.66%	0.86	NM	0.00	20	-0.9%	24.0%	0.03	0.59	-67.8%	-31.5%	0.064	0.027	0.05%
Inovest BSC Public	0.084	-0.001	-1.18%	0.00	NM	4.34	25	-4.5%	-2.2%	0.05	0.59	3.2%	2.0%	0.096	0.062	0.06%
Coast Investment and Development	0.075	0.000	0.40%	0.75	22.04	6.72	35	4.0%	10.0%	0.07	0.92	3.4%	3.3%	0.117	0.065	0.08%
Al Madar Investment	0.083	-0.002	-2.25%	0.78	147.32	0.00	17	-0.6%	3.1%	0.00	0.06	0.5%	0.5%	0.115	0.074	0.04%
Bayan Investment	0.044	-0.001	-1.77%	0.71	NM	0.00	9	4.7%	12.4%	0.08	1.71	-21.0%	-10.5%	0.060	0.027	0.02%
Al Manar Financing and Leasing	0.073	-0.002	-2.03%	0.69	13.53	4.05	19	18.3%	27.6%	0.11	1.48	5.1%	3.6%	0.077	0.048	0.04%
Manazel Holding	0.034	0.000	0.00%	1.03	283.33	0.00	15	-0.9%	22.7%	0.78	22.15	0.3%	0.2%	0.038	0.017	0.03%
KFIC Investment	0.075	0.003	4.03%	0.58	NM	0.00	23	12.3%	11.6%	0.00	0.05	-3.5%	-2.7%	0.080	0.055	0.05%
National International Holding	0.113	0.002	1.80%	0.68	9.94	4.46	26	3.7%	4.6%	0.39	3.51	NM	NM	0.132	0.100	0.06%
Osoul Investment	0.097	0.003	3.09%	0.92	21.02	6.38	12	2.0%	7.7%	0.01	0.11	3.7%	2.9%	0.106	0.078	0.03%
UniCap Investment and Finance	0.107	0.000	0.00%	1.28	NM	0.00	26	16.7%	19.7%	0.04	0.40	-4.7%	-1.5%	0.118	0.040	0.06%
Amar Finance and Leasing	0.069	0.002	3.63%	0.62	12.48	0.00	13	7.0%	8.2%	0.01	0.17	5.1%	4.9%	0.074	0.048	0.03%
Gulf North Africa Holding	0.273	-0.001	-0.36%	1.72	59.40	0.00	20	-1.4%	5.4%	0.35	1.29	3.0%	2.4%	0.141	0.057	0.05%
International Financial Advisors	0.425	0.002	0.47%	1.70	7.92	0.00	106	5.5%	38.4%	0.65	1.52	NM	NM	0.453	0.079	0.24%
Credit Rating and Collection	0.062	-0.018	-22.52%	1.99	205.33	0.00	10	120.8%	193.3%	0.38	5.70	1.0%	1.0%	0.097	0.014	0.02%
Ektitab Holding	0.020	0.000	0.50%	0.69	NM	0.00	6	4.1%	18.0%	0.13	6.14	NM	NM	0.030	0.008	0.01%
Kuwait Emirates Holding Co	0.044	-0.003	-6.95%	0.74	1.61	0.00	8	23.1%	30.0%	0.02	0.47	33.1%	27.3%	0.050	0.024	0.02%
Warba Capital Holding	0.172	0.002	1.18%	1.64	NM	0.00	5	19.4%	63.8%	0.12	0.69	-22.8%	-21.2%	0.311	0.070	0.01%
National Consumer Holding	0.115	0.001	0.88%	1.21	42.59	0.00	35	-0.9%	8.5%	0.06	0.50	2.8%	2.6%	0.132	0.100	0.08%
Al Deera Holding	0.446	0.001	0.22%	2.49	33.18	0.00	41	-4.1%	65.2%	0.00	0.01	8.5%	4.4%	0.575	0.134	0.09%
AL Safat Investment	0.100	0.001	0.81%	1.23	23.18	0.00	38	2.6%	4.4%	0.11	1.12	5.5%	2.7%	0.121	0.086	0.09%
Gulf Franchising Holding	0.076	-0.004	-5.00%	1.58	NM	0.00	3	30.1%	34.5%	0.00	0.00	-48.7%	-15.7%	0.143	0.044	0.01%
Total Financial Services - 44 Companies							4,234			11.97	102.09					9.65%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



	Health Care	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
MIDAN.KW	Al-Maidan Clinic for Oral Health Services	0.795	0.000	0.00%	2.27	12.11	0.70	161	0.0%	0.0%	0.00	0.00	23.0%	14.8%	0.800	0.583	0.37%
ATCK.KW	Advanced Technology	0.438	0.000	0.00%	0.93	12.93	4.57	66	-6.8%	-6.6%	0.00	0.00	7.4%	1.2%	0.500	0.381	0.15%
Total Health Care - 2 Companies								227			0.00	0.00					0.52%

	Industrials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
AGLT.KW	Agility Public Warehousing	0.613	-0.009	-1.45%	0.88	18.59	0.00	1,565	5.7%	20.4%	2.07	3.35	5.3%	3.2%	0.663	0.498	3.57%
HUMN.KW	Human Soft Holding	3.380	0.078	2.36%	3.40	10.33	11.54	432	-1.8%	-0.6%	0.57	0.17	32.1%	27.6%	3.845	2.972	0.98%
ALAF.KW	Alafco Aviation Lease and Finance	0.207	0.000	0.00%	0.91	NM	0.00	197	2.5%	15.0%	0.24	1.17	-2.6%	-0.6%	0.215	0.162	0.45%
KCEM.KW	Kuwait Cement	0.161	-0.007	-4.17%	0.61	33.54	2.98	115	15.8%	20.1%	0.50	3.06	1.8%	1.2%	0.214	0.123	0.26%
CABL.KW	Gulf Cable and Electrical Industries Group	1.509	-0.001	-0.07%	1.40	15.84	3.97	314	4.8%	15.2%	0.44	0.29	9.0%	6.9%	1.540	0.999	0.71%
INTG.KW	Integrated Holding	0.498	0.007	1.43%	2.03	35.00	3.05	126	-6.9%	-2.4%	0.40	0.81	5.8%	3.7%	0.555	0.345	0.29%
PCEM.KW	Kuwait Portland Cement	0.901	-0.014	-1.53%	1.21	13.85	7.65	90	3.8%	7.3%	0.01	0.01	8.5%	6.5%	0.945	0.800	0.21%
UPAC.KW	United Projects for Aviation Services	0.175	-0.005	-2.78%	0.62	25.00	0.00	66	11.5%	-2.2%	0.01	0.06	2.5%	1.3%	0.268	0.145	0.15%
SHIP.KW	Heavy Engineering Industries and Shipbuilding	0.848	0.004	0.47%	2.16	23.70	2.37	153	0.0%	3.4%	0.44	0.52	9.3%	3.7%	0.890	0.566	0.35%
NIBM.KW	National Industries	0.160	0.000	0.00%	0.65	14.26	6.25	58	1.9%	1.9%	0.01	0.06	4.6%	3.3%	0.195	0.152	0.13%
ACIC.KW	ACICO Industries	0.080	0.000	0.00%	1.00	NM	0.00	26	0.0%	0.0%	0.00	0.00	-82.9%	-11.6%	0.080	0.080	0.06%
KCPC.KW	Kuwait Company for Process Plant Construction and	0.278	-0.001	-0.36%	1.02	11.74	7.17	33	3.7%	18.8%	0.01	0.05	9.0%	5.6%	0.314	0.226	0.08%
CGCK.KW	Combined Group Contracting	0.422	-0.002	-0.47%	1.37	7.35	7.08	72	-3.2%	-6.6%	0.39	0.92	19.4%	4.9%	0.452	0.362	0.16%
KGLK.KW	Kuwait and Gulf Link Transport	0.064	0.000	-0.47%	0.48	NM	0.00	18	4.4%	21.1%	0.01	0.15	-23.2%	-5.3%	0.070	0.039	0.04%
PAPE.KW	Shuaiba Industrial	0.179	-0.002	-1.10%	0.95	12.44	6.63	18	-0.6%	13.3%	0.01	0.03	7.7%	6.1%	0.230	0.139	0.04%
CLEA.KW	National Cleaning	0.055	-0.004	-6.84%	0.45	NM	0.00	13	7.9%	39.7%	0.06	0.99	-3.0%	-1.0%	0.059	0.023	0.03%
MBRD.KW	Mubarrad Holding	0.085	0.002	2.17%	0.69	11.35	6.02	14	4.4%	3.7%	0.01	0.09	5.9%	5.3%	0.095	0.067	0.03%
SPEC.KW	Specialities Group Holding	0.115	0.001	0.88%	0.62	10.01	5.85	20	4.5%	11.7%	0.12	1.07	NM	NM	0.120	0.095	0.04%
SALB.KW	Salbookh Trading	0.008	0.000	0.00%	2.78	NM	0.00	1	0.0%	0.0%	0.00	0.00	-171.6%	-62.1%	0.009	0.007	0.00%
MRCK.KW	Metal and Recycling	0.109	0.000	0.00%	1.28	15.42	0.00	10	25.9%	31.3%	0.00	0.00	8.7%	3.6%	0.117	0.040	0.02%
EQUI.KW	Equipment Holding	0.029	0.000	0.00%	0.56	NM	0.00	2	0.0%	0.0%	0.00	0.00	-19.1%	-5.2%	0.047	0.020	0.01%
JTC.KW	Jassim Transport & Stevedoring	0.358	0.000	0.00%	1.04	8.92	5.03	54	4.4%	10.5%	0.01	0.12	12.2%	8.8%	0.365	0.301	0.12%
Total Industrials - 22 Companies								3,394			5.31	12.92					7.74%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



	Insurance	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
GINS.KW	Gulf Insurance Group	1.920	0.020	1.05%	1.88	14.93	2.84	545	2.9%	2.1%	0.10	0.05	12.9%	3.7%	1.920	0.965	1.24%
AINS.KW	Al Ahleia Insurance	0.670	0.000	0.00%	1.09	7.39	5.97	145	3.9%	9.8%	0.00	0.00	14.7%	5.5%	0.720	0.510	0.33%
KINS.KW	Kuwait Insurance	0.506	-0.002	-0.39%	0.67	2.34	7.87	94	2.2%	7.7%	0.01	0.03	NULL	NULL	0.577	0.415	0.21%
KWRE.KW	Kuwait Reinsurance	0.423	-0.009	-2.08%	1.38	10.14	1.27	110	11.6%	9.9%	0.00	0.00	14.4%	6.0%	0.475	0.282	0.25%
BKIK.KW	Bahrain Kuwait Insurance	0.191	0.000	0.00%	1.22	9.82	10.65	29	0.0%	0.0%	0.00	0.00	12.6%	3.4%	0.191	0.191	0.07%
WINSRE.KW	Warba Insurance and Reinsurance	0.109	0.000	0.00%	0.81	5.54	5.20	26	-0.9%	8.2%	0.01	0.06	13.9%	5.1%	0.122	0.095	0.06%
FTIK.KW	First Takaful Insurance	0.207	0.005	2.48%	2.43	NM	0.00	22	-10.4%	256.9%	0.02	0.09	-2.2%	-1.5%	0.474	0.038	0.05%
WETH.KW	Wethaq Takaful Insurance	0.060	0.005	9.56%	1.62	116.86	0.00	7	128.4%	148.3%	1.12	18.72	1.4%	1.3%	0.062	0.019	0.01%
Total Insurance - 8 Companies								977			1.26	18.94					2.23%

	Energy	Price			Valuation Multipels			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
NAPS.KW	National Petroleum Services	0.770	-0.027	-3.39%	1.70	9.52	6.27	75	0.0%	-4.1%	0.00	0.00	18.5%	14.7%	0.850	0.690	0.17%
IPGK.KW	Independent Petroleum Group	0.492	0.017	3.58%	0.85	11.38	6.32	89	1.9%	17.1%	0.00	0.00	7.6%	1.7%	0.545	0.374	0.20%
ABAR.KW	Burgan for Well Drilling Trading and Maintenance	0.117	0.011	10.38%	0.40	10.60	0.00	30	8.3%	31.6%	0.65	5.76	3.9%	1.4%	0.130	0.087	0.07%
ENER.KW	Energy House Holding	0.180	-0.008	-4.26%	1.82	37.50	0.00	8	139.0%	185.7%	0.00	0.00	1.7%	1.9%	0.254	0.047	0.02%
GPIK.KW	Gulf Petroleum Investment	0.014	0.000	0.00%	0.20	NM	0.00	6	0.0%	0.0%	0.00	0.00	-3.6%	-2.2%	0.014	0.012	0.01%
SENE.KW	Senenergy Holding	0.038	0.001	1.33%	0.84	NM	0.00	8	4.7%	25.2%	0.01	0.33	-6.3%	-3.8%	0.043	0.026	0.02%
Total Energy - 6 Companies								216			0.67	6.09					0.49%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
MABK.KW	Mabane Co.	0.809	-0.004	-0.49%	1.72	16.38	1.62	1,065	5.1%	-4.0%	0.96	1.19	10.9%	5.2%	0.894	0.680	2.43%
SREK.KW	Salhia Real Estate	0.465	0.000	0.00%	1.41	15.81	3.07	253	5.9%	8.4%	0.40	0.86	9.2%	3.7%	0.550	0.383	0.58%
TIJK.KW	Commercial Real Estate	0.112	0.000	0.00%	0.69	22.40	2.60	198	5.7%	9.8%	0.83	7.35	3.1%	1.8%	0.115	0.092	0.45%
NREK.KW	National Real Estate	0.079	-0.001	-1.49%	0.39	29.05	0.00	149	-1.0%	20.0%	0.12	1.44	1.4%	1.0%	0.097	0.064	0.34%
TAMK.KW	Tamdeen Real Estate	0.395	0.000	0.00%	0.69	10.04	3.04	159	1.3%	10.0%	0.01	0.02	7.0%	4.0%	0.405	0.325	0.36%
KREK.KW	Kuwait Real Estate	0.227	0.003	1.34%	1.52	18.37	1.30	211	-5.4%	10.7%	0.88	3.92	8.7%	3.3%	0.261	0.101	0.48%
UREK.KW	United Real Estate	0.056	-0.001	-1.06%	0.38	NM	0.00	73	7.7%	21.0%	0.37	6.55	0.0%	0.1%	0.064	0.043	0.17%
FIRST.KW	First Dubai for Real Estate Development	0.039	0.000	0.25%	0.40	6.84	0.00	29	-0.3%	6.8%	0.01	0.31	5.9%	5.5%	0.057	0.032	0.07%
MAZA.KW	Al Mazaya Holding	0.082	0.000	0.24%	0.95	NM	0.00	38	0.2%	12.3%	0.11	1.36	-57.3%	-14.2%	0.085	0.046	0.09%
AREC.KW	Ajial Real Estate Entertainment	0.273	0.000	0.00%	0.41	12.29	1.74	55	4.2%	7.5%	0.00	0.02	3.3%	2.6%	0.290	0.230	0.13%
INJA.KW	Injazzat Real Estate Development	0.102	0.000	0.00%	0.59	14.68	4.90	35	5.2%	17.2%	0.00	0.00	4.0%	2.2%	0.105	0.076	0.08%
MUNS.KW	Munshaat Real Estate Projects	0.150	-0.002	-1.32%	2.09	3.99	0.00	48	-2.0%	-2.0%	0.32	2.09	71.5%	13.8%	0.166	0.048	0.11%
AYRE.KW	Aayan Real Estate	0.081	0.001	0.75%	0.55	7.86	6.22	34	2.5%	12.7%	0.09	1.11	7.1%	5.4%	0.084	0.066	0.08%
ARGK.KW	Al Argan International Real Estate	0.100	-0.001	-1.19%	0.34	NM	0.00	25	38.3%	25.0%	0.19	1.91	-4.4%	-1.4%	0.150	0.063	0.06%
ENMA.KW	Al-Enmaa Real Estate	0.058	0.002	2.84%	0.62	25.89	0.00	26	10.7%	14.2%	0.16	2.83	2.4%	NM	0.061	0.048	0.06%
ARKK.KW	Arkan Al Kuwait Real Estate	0.088	0.003	2.94%	0.64	82.55	0.00	22	5.4%	10.2%	0.01	0.13	0.8%	0.6%	0.111	0.075	0.05%
KBTK.KW	Kuwait Business Town Real Estate	0.071	-0.001	-1.93%	0.84	20.91	6.90	41	-1.8%	-6.6%	0.02	0.22	4.1%	2.7%	0.080	0.053	0.09%
DALQ.KW	Dalqan Real Estate	0.152	0.001	0.66%	1.41	50.00	1.95	9	-13.6%	3.4%	0.01	0.04	2.8%	2.4%	0.210	0.131	0.02%
SHCK.KW	Sokouk Holding	0.057	0.003	5.56%	1.09	6.51	0.00	33	8.8%	10.7%	0.81	14.38	18.3%	9.3%	0.058	0.021	0.07%
TIJA.KW	Tijara and Realestate Investment	0.062	-0.002	-2.97%	0.55	12.50	6.26	23	0.3%	6.3%	0.03	0.46	4.4%	2.4%	0.064	0.047	0.05%
ARAB.KW	Al-Arabiya Real Estate	0.075	0.000	-0.40%	0.74	6.77	0.00	28	-3.1%	12.2%	0.09	1.18	11.4%	3.1%	0.086	0.035	0.06%
AQAR.KW	Aqar Real Estate Investments	0.067	0.000	0.60%	0.54	20.87	3.00	16	8.1%	15.5%	0.01	0.15	2.6%	2.1%	0.069	0.044	0.04%
MASH.KW	Mashaer Holding	0.073	0.000	0.42%	0.80	5.40	0.00	13	7.6%	31.3%	0.06	0.79	#VALUE!	#VALUE!	0.076	0.051	0.03%
THURY.KW	Dar Al Thuraya Real Estate	0.129	0.000	0.00%	1.08	48.31	0.00	19	-0.8%	-0.8%	0.00	0.00	2.3%	1.9%	0.195	0.084	0.04%
OSOS.KW	Osos Holding Group	0.101	-0.001	-0.98%	0.89	12.35	7.84	11	20.2%	34.7%	0.02	0.21	#VALUE!	#VALUE!	0.114	0.067	0.02%
MREC.KW	Al Massaleh Real Estate	0.030	0.000	0.00%	0.47	NM	0.00	7	0.0%	0.0%	0.00	0.00	-11.1%	-2.2%	0.036	0.026	0.02%
ALAQ.KW	Kuwait Real Estate Holding	0.035	0.003	7.62%	1.17	NM	0.00	7	1.4%	3.8%	0.03	0.81	-14.6%	-3.9%	0.037	0.021	0.02%
AMAR.KW	Taameer Real Estate Investment	0.014	0.000	0.00%	0.24	NM	0.00	3	0.0%	0.0%	0.00	0.00	-13.6%	-11.9%	0.023	0.012	0.01%
SANK.KW	Sanam Real Estate	0.196	-0.010	-4.85%	1.82	27.68	0.00	20	6.5%	22.5%	0.54	2.70	7.7%	7.6%	0.290	0.090	0.04%
MENK.KW	Mena Real Estate	0.044	0.002	5.28%	0.57	NM	0.00	6	55.1%	55.1%	0.54	11.97	-6.8%	-5.4%	0.048	0.028	0.01%
MASKN.KW	Al Masaken International Real Estate Development	0.031	0.000	0.33%	0.50	78.72	0.00	3	-3.8%	18.5%	0.05	1.44	0.6%	0.2%	0.039	0.013	0.01%
MARA.KW	Real Estate Trade Centers	0.060	0.004	7.39%	0.33	60.20	0.00	8	11.0%	33.9%	0.00	0.08	0.5%	0.5%	0.088	0.038	0.02%
Total Real Estate - 32 Companies								2,665			6.67	65.52					6.07%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



	Technology	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
		Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
ASCK.KW	Automated Systems	0.281	0.005	1.81%	2.38	NM	0.00	28	1.4%	253.5%	0.05	0.18	-1.0%	-0.9%	0.298	0.072	0.06%
Total Technology - 1 Companies					2.38	NM	0.0%	28			0.05	0.18	-1.03%	-0.90%			0.06%

	Telecom	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
ZAIN.KW	Mobile Telecommunications	0.514	0.002	0.39%	1.78	10.28	6.84	2,224	-2.3%	1.4%	1.91	3.73	17.7%	5.7%	0.572	0.451	5.07%
STC.KW	Kuwait Telecommunications	0.597	0.007	1.19%	2.44	18.25	5.93	596	1.2%	6.0%	0.45	0.76	13.5%	7.5%	0.635	0.520	1.36%
OORE.KW	National Mobile Telecommunications	1.257	-0.002	-0.16%	1.07	8.65	5.56	630	0.0%	3.3%	0.17	0.14	12.8%	6.9%	1.558	0.957	1.44%
HAYK.KW	Hayat Communications	0.096	0.009	10.73%	0.90	NM	0.00	8	12.9%	13.1%	0.02	0.22	-18.1%	-7.3%	0.110	0.050	0.02%
Telecom - 4 Companies								3,459			2.56	4.85					7.88%

	Utilities	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
AZNOULA.KW	Shamal Al-Zour Al-Oula Power & Water	0.169	0.001	0.60%	1.41	13.09	7.14	186	-0.6%	-2.3%	0.08	0.50	11.3%	3.0%	0.208	0.163	0.42%
Total Utilities - 1 Company								186			0.08	0.50					0.42%

Total Market 148 Companies					1.69	24.21	3.27	43,870			51.91	269.60					100%
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End of Report

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Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



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